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Chicago, Illinois 60654-3406
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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

INNKEEPERS USA TRUST, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 10-13800 (SCC)
)
) Jointly Administered
)

**FOURTH SUPPLEMENTAL DECLARATION OF KIRKLAND & ELLIS LLP
IN SUPPORT OF THE DEBTORS' RETENTION AND EMPLOYMENT
OF KIRKLAND & ELLIS LLP AS ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION *NUNC PRO TUNC* TO THE PETITION DATE**

I, Anup Sathy, P.C., under penalty of perjury, declare as follows:

¹ The list of Debtors in these Chapter 11 Cases along with the last four digits of each Debtor's federal tax identification number can be found by visiting the Debtors' restructuring website at www.omnimgt.com/innkeepers or by contacting Omni Management Group, LLC at Innkeepers USA Trust c/o Omni Management Group, LLC, 16161 Ventura Boulevard, Suite C, PMB 606, Encino, California 91436. The location of the Debtors' corporate headquarters and the service address for their affiliates is: c/o Innkeepers USA, 340 Royal Poinciana Way, Suite 306, Palm Beach, Florida 33480.

1. I am a partner in the law firm of Kirkland & Ellis LLP (“**K&E**”), located at 601 Lexington Avenue, New York, New York 10022 and 300 North LaSalle, Chicago, Illinois 60654. I am a member in good standing of the Bars of the States of Illinois and New York and am admitted to practice in United States Bankruptcy Court for the Southern District of New York (the “**Court**”). There are no disciplinary proceedings pending against me.

2. On July 19, 2010 (the “**Petition Date**”), each of the Debtors filed a petition with the Court for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). On the Petition Date, the Debtors also filed the *Debtors’ Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 20] (the “**Application**”) and the *Declaration of Paul M. Basta in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 20] (the “**Initial Disclosure Declaration**”) in connection with the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”).

3. On August 4, 2010, the Debtors filed the *Supplemental Declaration of Paul M. Basta in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 126] (the “**Initial Disclosure Declaration Supplement**”).

4. On August 12, 2010, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 191] (the “**Order**”).

5. On October 1, 2010, the Debtors filed the *Second Supplemental Declaration of Paul M. Basta in Support of the Debtors' Application for Entry of an Order Authorizing the Retention of Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 543] (the “**Second Supplemental Declaration**” and, collectively with the Initial Disclosure Declaration and the Initial Disclosure Declaration Supplement, the “**Previous Declarations**”).

6. On February 28, 2011, the Debtors filed the *Third Supplemental Declaration of Paul M. Basta in Support of the Debtors' Application for Entry of an Order Authorizing the Retention of Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 951] (the “**Third Supplemental Declaration**” and, collectively with the Initial Disclosure Declaration and the Initial Disclosure Declaration Supplement, the “**Previous Declarations**”). On June 10, 2011, the Debtors filed unredacted schedules to the Third Supplemental Declaration [Docket No. 1683].

7. I submit this fourth supplemental declaration in connection with the Application and the Order to provide additional disclosures in accordance with Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the “**Fourth Supplemental Declaration**”). Unless otherwise stated in this Fourth Supplemental Declaration, I have personal knowledge of the facts set forth herein.

Updated Conflicts Review

8. K&E stated in the Previous Declarations that it would periodically review its files during the pendency of the Chapter 11 Cases and use its reasonable efforts to ensure that no conflicts or other disqualifying circumstances exist or arise. Consistent with these statements, K&E has reviewed its files for connections to any interested parties in these Chapter 11 Cases not already searched in connection with the filing of the Previous Declarations (the “**Additional**

Interested Parties”). The Additional Interested Parties are set forth on **Schedule 1** attached hereto.

9. **Schedule 2** attached hereto provides all client connections found as a result of K&E’s conflicts searches of the Additional Interested Parties. In addition, listed on **Schedule 3** are additional disclosures of K&E’s connections to the entities listed on **Schedule 1** to the Initial Disclosure Declaration. Certain of the persons and entities listed on **Schedule 1** are current K&E clients. None of the representations described herein are materially adverse to the interests of the Debtors’ estates. Moreover, pursuant to section 327(c) of title 11 of the United States Code, K&E is not disqualified from acting as the Debtors’ counsel merely because it represents the Debtors’ creditors, equity security holders, or other parties in interest in matters unrelated to the Chapter 11 Cases. K&E does not, and will not, represent such current clients in any matters related to the Debtors.

No Conflicts or Other Disqualifying Circumstances

10. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge, neither I, K&E, nor any partner, of counsel, or associate thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”), or any person employed in the office of the U.S. Trustee, except as disclosed or otherwise described in the Previous Declarations or in this Fourth Supplemental Declaration.

11. None of the representations described herein are materially adverse to the interests of the Debtors’ estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, K&E is not disqualified from acting as the Debtors’ counsel merely because it represents the Debtors’ creditors, equity security holders, or other parties in interest in matters unrelated to

these Chapter 11 Cases. K&E does not, and will not, represent such clients in any matters related to the Debtors.

12. K&E will continue to review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, K&E will use its reasonable efforts to identify any such further developments and will file promptly a supplemental declaration as required by Rule 2014(a) of the Federal Rules of Bankruptcy Procedure.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: July 12, 2011

/s/ Anup Sathy, P.C.

Anup Sathy, P.C.

Partner

Kirkland & Ellis LLP

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Parties that have Filed Proofs of Claim
1(b)	Parties that have Filed Requests for Notice Pursuant to Bankruptcy Rule 2002

SCHEDULE 1(a)

PARTIES THAT HAVE FILED PROOFS OF CLAIM

1st Rate Plumbing & Heating LLC	American Mechanical Services of Maryland LLC
21st Century Pools & Spas	American Sealcoating & Maintenance Inc.
3 Wire Restaurant Appliance	American Society For Engineering Education
A Party Pleasing Rental Inc.	Anaheim Transportation Network
A Taste of Kentucky	Anand Enterprise Inc.
A-1 Ocean Breeze Inc.	Angelo's Allendale Pizza
A2Z Plumbing Services Inc.	Anheuser Busch Sales of Pomona
AAA Electric Motor Sales & Service Inc.	Anheuser-Busch of Denver
ABC Alarms Inc.	Apco Inc
Able Body Labor	Apollo Investment Corp.
Absolute Image Inc.	Aqua Prix
Absolute Vinyl Fence Inc.	Aqua Quip
Access Point	AquascapesGA Inc.
Accu Air Inc.	Archer & Greiner PC
Ace Cleaning & Restoration	Arctica Ice Cream
Ace Parking Management Inc.	Arlington Entertainment Area Management District (TX)
Adams Roofing Professionals	Armstrong's Printing
Addison, Town of (TX)	Arrowhead Conferences & Events Inc.
Addressograph Bartizan	AS Hospitality
Adera Inc.	AT&T Corp.
ADT Security Services	Atlanticlear Window Cleaning
Advanced Landscape Management Inc.	Atlantis Air Conditioning Corp.
Advanced Mechanical Systems Inc.	Atmos Energy/Mid-Tex Division
Advanced Research Co.	AtoZ Lock & Safe
Advanced Restaurant Supply	Audio Visual Services Group Inc.
Advanced Television Service Co. Inc.	Authority Locksmith Services
Advantage Computer Resources Inc.	Autocrat Inc.
Ahlee Backflow Service Inc.	Avenger Fire & Safety Equipment Inc.
Airport Accomodations	Avid Airline Products of RI
A-J Lawn Sprinkler	Ayres Climate Control
Alameda County Water District (CA)	B&C Fire Safety Inc.
Alan Party & Tent Rentals Inc.	B&V Mechanical Inc.
All County Rental & Sales	Back Bay Restaurant Group
All Tune & Lube	Background Information Service
Allen County Treasurer (IN)	Bafi Inc.
Allerheiligen, Brenda	Balthazar Bakery
Allied Waste of Bellevue	Bayscapes Landscape Contractor
AlSCO	Bayside Mechanical Inc.
ALSCO - American Linen Division	Bayside Refrigeration
American Electric Power	Bearcom
American General Private Security	
American Hotel Register	
American Infosource LP	

Bellevue, City of (WA)
 BellSouth Telecommunications Inc.
 Berkeley Farms LLC
 Bertolini
 Best Western International Inc.
 Bestway Laundry Solutions
 Better Pools
 Between The Lines LLC
 Bexar County (TX)
 BHI Parts Inc.
 Bistro 301
 Blackmon-Mooring Steamatic Inc.
 Bloxam Enterprises LLC
 Blue Water Pools
 BMC Inc.
 Bolton Construction LLC
 Boltz, Michael
 BookMyGroup
 Boston Flowers
 Boston Water & Sewer Commission (MA)
 Boston, City of (MA)
 Bottomley Distributing Inc.
 Bottomline Technologies Inc.
 Brantley Cleaners
 Braun Linen Service Inc.
 Brickman Group Ltd.
 Bristol Farms
 Brothers Locksmith Co.
 Broward County Records, Taxes & Treasury
 Division (FL)
 Brown & Bigelow Inc.
 Bryant Heating & Cooling
 Budget Flooring Inc.
 Buffalo Rock Co.
 Buffington-Burns Electric Inc.
 Burke Distributing Corp.
 Burrtec Waste Industries
 Cablevision
 Caler Donten & Levine PA
 California Scene Publishing
 California State Board of Equalization
 Capital Elevator Corp.
 Capital Elevator Services Inc.
 Carrier Corp.
 Carrollton-Farmers Branch Independent
 School District (TX)

Cartridge World South Naples
 Cawley Co. (The)
 CDW
 Cenveo Corp.
 Certified Travel Associates Inc.
 CG Inc.
 Charles W Benton Co.
 Chartis US
 Chicago Sign
 Chill-Craft
 Christman Pool Service
 Cintas Corp.
 Cintas Corp. #145
 Cintas First Aid
 Cipollini Carting Inc.
 CIT Group/Commercial Services Inc., The
 CIT Technology Financing Services Inc.
 Citi Park
 Clark Hill plc
 Clover Gardens & Florist
 Coast To Coast Computer
 Coastal Landscapes Inc.
 Collection Bureau, The
 Color Center
 Colors Gourmet Pizza
 Columbia Gas of Kentucky
 Comfort Air Engineering Inc
 Comfort Suites Ontario Airport
 Comm USA
 Commercial Floor Tech Inc.
 Commercial Flooring Services
 Commercial Gaskets of North Florida
 Commercial Laundry Equipment Co. Inc.
 Commercial Maintenance Chemical Corp.
 Commtrak
 Complete Landsculpture
 Computerized Business Solutions LLC
 Con Edison Solutions
 Concepts In Marketing
 Conference Direct
 Connecticut Department of Revenue
 Services
 Connecticut Light & Power Co., The
 Connection Inc., The
 Constellation NewEnergy Inc.
 Consumers Choice Coffee Inc.

Consumers Energy Co.
 Continental Development Corp.
 Cook's Locksmith Services
 Copeland Holding LLC
 Copeland's of New Orleans Inc.
 Copiers Northwest Inc.
 Corporate Foodservice Management
 Corporate Graphics
 Country Fresh Livonia
 Cowan, Eric G.
 Cowan, Gail M.
 Crab Broker Inc., The
 Craft Beer Guild LLC
 Cram Roofing Co. Inc.
 Creative Sign Resources
 Crest Florist
 Crystal Flowers
 Crystal Lites LLC
 Crystal Rock Bottled Water
 CSE Mortgage LLC
 Culinary Art Catering Inc.
 Culligan-Ultrapure
 Curcio Printing
 D Train Security Agency
 D&D Dry Cleaners
 D&L Supply
 Dallas County (TX)
 Daly Gray Public Relations
 Daniels Equipment Co.
 Davidson's Air Conditioning & Heating
 Davis Wright Tremaine LLP
 DC Water & Sewer Authority
 De Lage Landen Financial Services Inc.
 Dell Marketing LP
 Delta Furniture Inc.
 Denver, City & County of/Treasury
 Depasquale Kelley & Co.
 Derek Auringer LLC
 Devine Group, The
 Diamond Landscapes Inc.
 Diamond Springs
 Diversified Morgan Supply
 Diversified Supply Inc.
 Dixielectricar Co.
 Djont Operations LLC
 DMX Inc.

Doggie Walk Bags Inc.
 Dolphin Capital
 Don Hall's Guesthouse
 Drainworks Plumbing Co.
 Drummey Rosane Anderson Inc.
 DTE Energy
 Dumke, Richard
 Dunbar Armored
 Duplan Construction Inc.
 E Wirth Mechanical Inc.
 East Coast Limousine Services
 East Lansing, City of (MI)
 ECM Office Equipment Inc.
 Ecolab Inc.
 Economy Heating & Air Conditioning
 Edel Partners
 Edward Don & Co.
 El Segundo, City of (CA)
 Elite Heating & Air
 Elite Investment Group LLC
 Ellipse Corp.
 Ellis Coffee Co.
 Embarq Florida Inc.
 Emerald Coast Commercial Kitchen
 Solutions
 Empire Lawn & Landscape
 Engelman's Bakery
 Enviro Tree Service
 EP Commercial Laundry
 Eric Ryan Corp.
 Erneston & Sons Produce Inc.
 Ernie's Pool & Spa Supply
 Erwyn Promotions
 ESI Travel Inc.
 Espejo, Leandro
 Ever Ready Carpet Cleaning
 Everything That Grows
 Executive Electric Inc.
 Executive Security Services
 Exel Transportation Services Inc.
 Exeter Manufacturing Corp.
 Expedia Inc.
 Expovision Inc.
 Express Radio Inc.
 Farwest Golf Cars of Washington Inc.
 Fedex Customer Information Services

Fey, Howard
 Fibercare
 Fields Fire Protection Inc.
 Flagship Landscaping Inc.
 Flora Terra Landscape Management
 Florida Department of Revenue, State of
 Florida Public Utilities
 Flue Steam Inc.
 Focus Services Inc.
 Food Safety Specialties Inc.
 Food Services of America
 Force One Group
 Forms & Surfaces Inc.
 Fort Lauderdale, City of (FL)
 FPL Energy Services Inc.
 Franchise Tax Board (CA)
 Frank Gargiulo & Son Inc.
 Frankman, Thad G.
 Franz Family Bakeries
 Fresco Flowers LLC
 Friendly Cleaners
 Ft. Wayne Utilities, City of (IN)
 Fulton County Tax Commissioner (GA)
 Gallo Wine
 Gal's NW Bakeries
 Garden Grove Water Department, City of
 Garrettporter, Evelyn
 Gas South
 Gatlin Lumber & Supply Co.
 GCS Service Inc.
 GE Appliances
 GE Consumer & Industrial
 General Conference of Seventh-Day
 Adventists
 Genesis Security
 Genesis Security Services
 Georgia Department of Revenue
 Gerbig Inc.
 Gigantic Cleaners # 34
 Gino's Awards Inc.
 Glass By Sheets
 Glass USA
 Glasstech Specialist Inc.
 Glassusainc.com
 Global Restaurant Design
 Goldberg & Solovy Foods Inc.

Golden Gate Sign Co. Inc.
 Gonzalez-Vite, Jose
 Gordon Food Service Inc.
 Graebel Cos.
 Great A&P Tea Co.
 Great American Roofing
 Great Choice Landscaping
 Great Choice Lawn Care & Landscaping
 LLC
 Great Lakes Baking Co.
 Great Lakes Popcorn Co./Kernel Pops
 Greater Lansing Convention & Visitors
 Bureau
 Green Tree Packing Co. Inc.
 Greener Maintenance Services Inc.
 Group 7 Design Inc.
 GT Mechanical Inc.
 Gwinnett County Tax Commissioner (GA)
 Hahn's Lighting Service Inc.
 Haiges Machinery Inc.
 Hamilton Meats
 Hamilton Meats & Provisions Inc.
 Harlan Graphic Arts Services
 Harlan Graphic Arts Services Inc.
 Harp Mechanical & Home Services LLC
 Harpoon Distributing Co.
 Harvest Produce Inc.
 HB McClure Co.
 HBP Contractors & Consultants Inc.
 Heartland Food Products
 Helms Briscoe
 HelmsBriscoe
 Henderson Electric Inc.
 Henrico County, Virginia
 Henry Inc.
 Heritage Food Service Equipment Inc.
 Heritage Wine & Liquor
 Hetaprima Investments
 HLT Existing Francise Holding LLC
 Hobart Service, a Division of ITW Food
 Holiday Inn Express & Suites
 Horeco
 Horsham Bodyshop Fitness Center
 Horsham Water & Sewer Authority (PA)
 Hospitality eBusiness Strategies Inc.
 Hotel Cleaning Services Inc.

Hotel Link, The
 Hotel Sierra-Shelton
 Howard County (MD)
 HR Benjamin Inc.
 Hunton & Williams LLP
 Ice Angels Snow Services
 Illinois Bell Telephone Co.
 Imprint Plus
 Indiana Bell Telephone Co.
 Indiana Department of Revenue
 Indianapolis Power & Light Co.
 Indianapolis Water Co.
 Inland Empire Heating & A/C
 Inlingua
 In-Print & Copy Shop
 Inpro Corp.
 Integrity Electrical Solutions LLC
 Interior Plant Design
 Interline Brands Inc.
 Internal Revenue Service
 International Restaurant Supply
 Investigative Protection Agency
 Island Park Office Building Owners
 Association
 ISS TMC Services Inc.
 J By 3 Construction Inc.
 J&C Professional Window Cleaning
 Services
 J&M Entertainment
 Jackson Lewis LLP
 JBS Destination Solutions/Global Housing
 Bureau
 JC Schutz Enterprises Inc.
 Jenkins/Gales & Martinez Inc.
 Jerry's Sewer & Drain
 JFC International Inc.
 Johnstone Supply
 Johnstone Supply - San Diego
 Journeys By Ambassador
 K&G Coffee Co.
 Kane Co.
 Karcher North America
 Kartri Sales Co. Inc.
 Kasa Kolaches Bakery & Café
 Kaufman Carpet Cleaning
 Keany Produce Co.

Keller, Margaret
 Kellex Corp.-Po's Here
 Kennedy Wholesale
 Kentucky Utilities Co.
 Keyspan Gas East Corp.
 Keystone Fire Protection Co.
 King Cleaners
 King County Treasurer (WA)
 King Juice Co.
 King Kleaning & Dye Co. Inc.
 Kleenit Group Inc.
 Knowland Group, The
 Koyama Shoten
 K-Pro Stone Care
 Kraft Power Corp.
 Kustom Gifts
 Kwik Key Lock & Safe Co. Inc.
 Kwik Service Electronics
 Land Lawnscape Management
 Landscape Care
 Law Offices of Worsek & Vihon
 Lawson Products Inc., Georgia
 Lawson Products Inc., Nevada
 Layne Enterprises Inc.
 Lehman ALI Inc.
 L'Elegante Cuisine Inc.
 Leslie Water
 Lexington Herald-Leader
 LI Automatic Doors
 LI Hardware
 Liberty Mutual Insurance Co.
 Lindenmeyr Munroe
 Linens A La Carte
 LIPA
 Little Colorado Inc.
 LockAmerica
 Lodgenet Interactive
 Lodging Source LLC
 Logos Unlimited
 Lombard, Village of (IL)
 Long Island Lighting Co.
 Los Angeles County Treasurer & Tax
 Collector (CA)
 Louisville Gas & Electric Co.
 Madison Seafood Inc.
 Magic Fredy Events Inc.

Maine Hardware
 Maitland Winter Park Plumbing Inc.
 Manno Associates Inc.
 Marion County Treasurer (IN)
 Market Produce
 Marriott International Inc.
 Martin Screen Shop
 Marx Realty & Improvement Co. Inc.
 Massachusetts, Commonwealth of
 Massey, Clifton T.
 Masterson's Catering
 Mat Rental Service
 Maurer's Sanitary Cleaners
 McBride Lighting Inc.
 McHenry Plantation Associates
 McKenzie-Westley, Barbara
 McMaster-Carr Supply Co.
 ME Fox & Co.
 Media Master LLC
 Medtox Laboratories
 Meritax LLC
 Merrill Communications LLC
 Mesler's Service Station
 Metro Appliance Service
 Metropolitan District [Hartford CT]
 Metropolitan Meat, Seafood & Poultry Co.
 MGE Electric Services Inc.
 Michael King Inc.
 Michigan Bell Telephone Co.
 Michigan Department of Treasury, State of
 Michigan Laundry Machinery Service
 Michigan Lighting Solutions LLC
 Micros Systems Inc.
 Midwestern Specialty Advertising
 Miner Supply Co. Inc.
 Mobley, David
 Mobley, Michael
 Montgomery County (MD)
 Montvale Landscaping Inc.
 Monumental Equipment Inc.
 Morenus Conway Goren & Brandman
 Morristown Lumber & Supply Co. LLC
 Morristown, Town of (NJ)
 Mount Vernon Mills Inc.
 Mountain Mist
 Mountain View, City of (CA)

MSI Technology Empowering The Lodging Industry
 Muetterties Enterprises Inc.
 Murphy Elevator Co. Inc.
 Muzak LLC
 Muzak LLC
 My Limousine Service
 Naples, City of (FL)
 National Air Filter Service Co.
 National Furniture Liquidators
 National Grid
 National Hotel-Motel Directory
 New Image Cleaners
 New Jersey American Water
 New Jersey American Water Co.
 New Jersey, State of
 New York State Department of Taxation & Finance
 New York State Electric & Gas Corp.
 Nexcourt Inc.
 NLP
 Norel Service Co.
 Normandy Carpet Care Co.
 North American Corp. of Illinois
 North Creek Maintenance District Association
 Northeast Refrigeration & Air Conditioning
 Northern Indiana Public Service Co.
 Northwest Florida Outdoor Service
 Northwest Landscape Services
 nStar Electric Co.
 Oak Hill Ace Hardware
 Oak Roofing Inc.
 Oakland County Treasurer (MI)
 OCWS 947995-272770
 OCWS 947995-272790
 Office Depot
 Ohio Department of Taxation
 Okaloosa County Tax Collector (FL)
 Old Kentucky Candies Inc.
 Omega Industrial Supply Inc.
 On Hold Media Group
 Ontario, City of (CA)
 Onyx Sealcoating
 Orange County Treasurer-Tax Collector (CA)

Oreck Floor Care
 Otis Elevator Co.
 Otis Spunkmeyer Inc.
 Pacific Bell Telephone Co.
 Pacific Gas & Electric Co.
 Pacific Rim Mechanical Contractors Inc.
 Palm Beach County Tax Collector (FL)
 Panache Events Specialists
 Pangaea Beverage
 Panoramic Landscape Services
 Parkrite Stripping Co. Inc.
 Party Busters
 Passkey International Inc.
 Patel, Hitesh M.
 PDQ Consulting Inc.
 Peco Energy Co.
 Pellerin Laundry Machinery Sales Co. Inc.
 Peninsula Cleaning Services
 Pennsylvania Department of Revenue
 Pepco Holdings Inc.
 Pepsi Beverages Co.
 Pepsi Cola & National Brand Beverages
 Perry Floor System
 Phil's Pizzeria & Restaurant
 Pioneer Sand Co.
 Plasticard Locktech International
 PM Print Center
 PMI
 Poole's Lawn Service Inc.
 Portland Water District (ME)
 Post Polak Goodsell MacNeill
 Potomac Electric Power Co.
 Potter & Dickson
 Precision Doors & Hardware
 Precision Doors & Hardware LLC
 Precision Vacuum
 Premier Elevator Co. Inc.
 Premier Plumbing Services Inc.
 Presstime
 Prestige Lock & Home LLC
 Preston Hollow Caterers
 Priest Enterprises LLC
 Primo Plumbing Inc.
 Prinova
 Printex Total Print Management
 Professional Carpet Systems

Propark
 Providet Service Assoc. Inc.
 Public Service Co. of Colorado
 Public Service Electric & Gas Co.
 Puget Sound Energy
 Pure Care Inc.
 Pure Care Irrigation Repair
 Puretec Industrial Water
 Putman Travel
 QC Laboratories
 Quench
 Quiltcraft Industries Inc.
 Quoizel Inc.
 Qwest Corp.
 Ratliff, Harley
 Recognition Badge & Sign Co.
 Recreonics Inc.
 Redwing Glass
 Reeves
 Refrigerated Specialist
 Regency Cleaners
 Relaxx Dry Cleaning
 Reliant Energy
 Residence Inn, Shelton CT - 06484
 Resort Meetings Consortium
 Resource Technology Management
 RFI Communications & Security Systems
 RGE Distributing Co. Inc.
 RGI Publications Inc.
 Rich Fire Protection
 Richardson Bottling Co.
 Richmond, City of (VA)
 Rigo Industries
 Rising Signs
 RJF Hospitality
 Road Rebel
 Road Rebel Entertainment
 Robert Allen Group, The
 Robinson Dairy Inc.
 Rocket Rooter Plumbing
 Rockland Bakery
 Rockland Electric Co.
 Rodriguez, Jose
 Ronnoco Coffee Co.
 Roomservice Amenities
 Roto Rooter Plumbers

Rovia
 Royal Chemical Corp.
 Royal Cup Inc.
 Royal Finish Inc.
 RSA Realty Inc.
 RW Landscaping
 S&S Industrial Maintenance Supply
 Sacred Chow Inc.
 Saflok
 Sakura Hibachi Steak House
 Sal-Ann Rest Corp.
 Salt Exchange Inc.
 San Antonio Water System (SAWS)
 San Antonio, City of (TX)
 San Bernardino, County of (CA)
 San Diego Marriot Mission Valley
 Scarborough Sanitary District (ME)
 Scentair Technologies
 Schiller Hardware
 Schindler Elevator Corp.
 Seattle Print Works Inc.
 Seattle, Port of (WA)
 Securitas Security Services USA
 Seminole County Tax Collector (FL)
 Service Plus
 Shamrock Foods Co.
 Shamrock Pool Services Inc.
 Share Corp.
 Sheets Enterprises Inc.
 Shelton Tax Collector (CT)
 Shepherd & Associates
 Sheraton LLC, The
 Sheri's Landscapes
 Sherwin Williams
 Sherwin Williams - #1208
 Sherwin Williams - Ridgewood
 Sherwin Williams Co., The
 Shoes For Crews
 Shop Rite
 Sierra Liquidity Fund LLC
 Sign Solutions Unlimited Inc.
 Simon's Wholesale Bakery Inc.
 Simple Cleaners LLC
 SimplexGrinnell
 Skadden Arps Slate Meagher & Flom LLP
 SMCMUA

Snelling Search
 Snohomish County Public Utility District#1
 Snohomish County Tourism (WA)
 Snohomish County Treasurer (WA)
 Socialprint
 Solo Foods Inc.
 Solutions Managers International
 SOS Plymouth
 Southeastern Laundry Equipment
 Southern Air Inc.
 Southern California Edison Co.
 Southern California Gas Co.
 Southern Wine & Spirits of America Inc.
 Southwestern Bell Telephone Co.
 Sparks
 Specialty Doors
 Spencer Heating & Air Conditioning
 Splash Pool Supply Inc.
 Sport Court
 Sport Court of Colorado
 Sport Teams Accommodation Inc.
 SPRI Products Inc.
 Spring USA Corp.
 Springfield Corp.
 Sprint Nextel
 Standard Office Systems Inc.
 Star Cleaner
 Star Linen
 Star Valet
 Statewide Machinery Inc LLC
 Statewide Machinery Inc.
 Staybridge Suites
 Sterling Palm Beach LLC
 Straub Distribution Co.
 Strike Force of New Jersey Inc.
 Studio 1200 LLC
 Summers, Linda
 Sun Valley Pool Service
 Sunbelt Pools of Georgia LLC
 Sunnyvale Municipal Utilities, City of (CA)
 Sunrise Air Service Inc.
 Sunrise Travel
 Sunset Parking Service LLC
 Sunset Pool Inc.
 Sunset Pool Management Inc.
 Superclick Network Inc.

Superimage Business Machines
 Superior Office Systems
 Swank Audio Visuals LLC
 SWH Supply Co.
 Swiss Dairy - Los Angeles
 Sysco Albany LLC
 Sysco Baltimore LLC
 Sysco Boston Inc.
 Sysco Chicago Inc.
 Sysco Dallas Inc.
 Sysco Guest Supply LLC
 Sysco Los Angeles Inc.
 Sysco Louisville Inc.
 Sysco Metro New York LLC
 Sysco San Antonio Inc.
 Sysco San Diego Inc.
 Sysco Southeast Florida LLC
 Sysco Ventura Inc.
 Sysco West Coast Florida Inc.
 Talon Industrial
 Talon Property Services LLC
 Tarrant County (TX)
 TD Sports Inc.
 Technical Hot & Cold
 Telecheck Services Inc.
 Tel-Phone Resources
 Terminix
 Teter's Faucet Parts Corp.
 Texas Association of Student Councils
 Texas Imaging Systems Inc.
 Thomson Reuters (Markets) LLC
 THS Co. (The)
 Thyssenkrupp Elevator
 Tiger Commercial Services Inc.
 T-Mobile/T-Mobile USA Inc.
 Toco Lighting Product
 Todd Harris Co. Inc.
 Tom Ellis Refrigeration
 Top Hotel Supply Inc
 Tradave Inc.
 Tradavo Inc.
 Travelclick Inc.
 Trayco
 Trimont Real Estate Advisors Inc.
 Triple A Pumping & Jetting Services Inc.
 Tri-State Malted Waffles

Tri-Tec Communications
 Troy Water Department, City of (MI)
 Tukwila, City of (WA)
 TWC Services Inc.
 Ty Inc.
 UNFI
 Unitech Laundry Systems
 United Illuminating
 United Parcel Service
 Utilil
 Upper Moreland Hatboro Joint Sewer
 Authority
 Urban Elevator Service Inc.
 Urban Elevator Services Inc.
 US Bancorp Business Equipment Finance
 Group
 US Bank NA
 US Foodservice - Manassas
 US Foodservice Inc.
 US Lawns of Lehigh Valley
 US Lawns of Montgomery County
 US Wall Décor LLC
 USA Today
 Valley Crest Landscape Maintenance Inc.
 Varkins Inc.
 Verizon
 Villalobos Glass Co. Inc.
 Virginia Department of Taxation
 Von Feldt Cleaners
 Vortex Industries Inc.
 VS Fisher Co. Inc.
 Waffles of California Inc.
 Walker Distribution & Services Inc.
 Ward Auto
 Washington Automated Inc.
 Washington Selections
 Washington Suburban Sanitary Commission
 (MD)
 Water Man, The
 Waterboy Inc./ABBW
 Wayne Automatic Fire Sprinklers Inc.
 WB Mason Co. Inc.
 Wells Fargo Bank NA
 Wells Fargo Financial Leasing Inc.
 West Central Produce Inc.
 West Coast Valet Service

Western State Design Inc.
Western States Fire Protection Co.
Westerre Owners Association, The
Westin Governor Morris
Westin Hotel Management LP
Wilderman Refrigeration Co.
WillisKlein
Windsor, Town of (CT)
Windstream
Wing Millwork & Supply Inc.
WM Services Enterprises Inc.

Woburn Tax Collector, City of (MA)
Woburn, City of (MA)
Workplace Essentials Inc.
WST Sports
WW Grainger Inc.
YRC Inc.
Zee Medical Service
Zee Medical Service Co.
Znak Inc.
Zurich American Insurance Co.

SCHEDULE 1(b)

PARTIES THAT HAVE FILED REQUESTS FOR NOTICE PURSUANT TO BANKRUPTCY RULE 2002

American Hotel Register Co.
Best Western International Inc
Brickman Group Ltd.
California Office of the Attorney General
Capmark Finance Inc.
Carrier Corp
Centerline Servicing Inc.
Cintas Corp.
Colorado Office of the Attorney General
Connecticut Office of the Attorney General
CSE Mortgage LLC
CWCapital Performing Loan Management-
CMBS
Deutsche Banc Mortgage Capital LLC
Deutsche Bank Securities Inc.
Doubletree Hotel Systems Inc.
Ecolab
Ecolab Pest Elimination
Elite Heating & Air
Eric Ryan Corp.
Fibercare
Fire & Oak
Florida Office of Attorney General
Georgia Office of the Attorney General
Global Restaurant Design Corp.
Guest Supply Inc.
HD Supply Facilities
Hilton Hotels Corp.
Hilton Inns Inc.
Hofheimer Gartlir & Gross LLP
Hyatt Summerfield Suites
Illinois Office of the Attorney General
Indiana Office of the Attorney General
Internal Revenue Service
Jenkins/Gales & Martinez
JMC Global
Kentucky Office of the Attorney General
Kohner Mann & Kailas SC
LAMCO LLC
LaSalle Bank NA

Lehman ALI Inc.
LG Electronics USA Inc.
LNR Partners Inc.
LNR Property Corp.
Lowndes Drosdick Doster Kantor & Reed
PA
Maine Office of the Attorney General
Marriott Hotels
Marx Realty & Improvement Co.
Maryland Office of the Attorney General
Massachusetts Office of the Attorney
General
Merrill Lynch Mortgage Lending Inc.
Michigan Department of Treasury
Michigan Office of the Attorney General
National Association of Attorneys General
New Jersey Office of the Attorney General
New York State Office of the Attorney
General
North Carolina Office of the Attorney
General
Oak Roofing Inc.
Office Depot
Onyx Sealcoating Inc.
PDQ Consulting Inc.
Pennsylvania Office of the Attorney General
Promus Hotels Inc.
Quoizel Inc.
RHS Commercial LLC
Robert E. Luna PC, Law Offices of
Romala Stone Inc.
Romero Law Firm
Royal Cup Dine-Mor
Sheraton LLC, The
Skadden Arps Slate Meagher & Flom LLP
Springfield Corp.
Starwood Hotels & Resorts Worldwide Inc.
Summerfield Hotel Co. LLC
Sunset Pools Inc.
Swank Audio Visuals LLC

Swank Audio Visuals LLC
Texas Office of the Attorney General
Triangle Renovations
US Wall Decor
Virginia Office of the Attorney General
Wachtell Lipton Rosen & Katz
Washington State Office of the Attorney
General

Waste Management
Wayne County Treasurer (MI)
Wells Fargo Bank NA
Wells Fargo NA
Western State Design Inc.
Wilmer Cutler Pickering Hale & Dorr LLP
York Credit Opportunities Fund LP

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that Is a K&E Client	Status ²
De Lage Landen Financial Services Inc.	Rabobank Nederland	Closed
Deutsche Banc Mortgage Capital LLC Deutsche Bank Securities Inc.	Deutsche Bank AG Deutsche Bank Securities Inc. Deutsche Bank Trust Companies, America Deutsche Bank Trust Company Americas	Current Current Current Closed
Expedia Inc.	Expedia, Inc. Independent Directors of Expedia, Inc.	Former Current
YRC Inc.	YRC Worldwide, Inc.	Current

² The term “Current Client” means a client for whom time was posted in the 12 months before the Petition Date; the term “Former Client” means a client for whom time was posted between 36 and 12 months before the Petition Date; and the term “Closed Client” refers to a client for whom time was posted in the 36 months before the Petition Date but the client representation has been closed. As a general matter, K&E discloses connections with former clients or closed clients for whom time was posted in the 36 months before the Petition Date but does not disclose connections if time was last billed more than 36 months before the Petition Date.

SCHEDULE 3

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that Is a K&E Client	Status
ADT Security Services ADT Security Services - 310 ADT Security Services Inc. Broadview Security SimplexGrinnellLP	Tyco International (U.S.) Inc. Tyco International, Ltd.	Current Current
AIG Casualty Co. AIG Excess Liability Insurance Co. Ltd. AIU Insurance Co. American Home Assurance Co. American International Pacific Insurance Co. American International South Insurance Co. American International Specialty Lines Insurance Co. Birmingham Fire Insurance Co. Chartis US Commerce & Industry Insurance Co. Granite State Insurance Co. Illinois National Insurance Co. Insurance Company of The State of Pennsylvania, The Landmark Insurance Co. Lexington Insurance Co. National Union Fire Insurance Co. of Louisiana National Union Fire Insurance Co. of Pittsburgh PA New Hampshire Insurance Co.	Advisory Committee of AIG Asian Real Estate Partners II (Cayman), L.P. AIG Asian Real Estate Partners II (USD Feeder), L.P. AIG Asian Real Estate Partners II (USD), L.P.	Current Current Current
Aquarion Water Co. of CT	Alex W. Wei Macquarie Agricultural Funds Management Limited	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that Is a K&E Client	Status
Aon Risk Services Northeast Inc.	James English	Current
Centurylink	Qwest Communications Corporation	Current
Centurylink Charlotte	Qwest Information Technologies Inc.	Current
Qwest Corp.	Qwest Services Corporation	Former
	USLD Communication, Inc.	Former
CIGNA Healthcare	CIGNA Healthcare of California, Inc.	Current
LINA		
LINA Life Insurance Co. of North America		
CitiBank SAMP	Old Lane Hedge Fund GP, LLC	Closed
Clear Channel Outdoor	Bain Capital	Current
	Bain Capital Fund X, L.P.	Current
	Bain Capital Ventures	Current
Comcast	David E. Johnson	Current
Computershare Investor Service	Computershare Limited	Current
Cook County Collector (IL)	Circuit Court of Cook County's Domestic Violence Division	Current
Freightquote.com Inc.	Fort Point Capital, LLC	Current
General Electric	Andrew Sorrentino	Current
GE Appliances		
GE Consumer & Industrial		
Hilton Inns Inc.	Travelport Limited	Current
Hilton Systems Solutions LLC		
Hilton Worldwide Inc.		
Orbitz Travel		
Ikon Financial Services	Ricoh Americas Corporation	Current
Ikon Office Solutions	Ricoh Company, Ltd.	Current
Ricoh		
Ricoh Americas Corp.		
Ricoh Business Solutions		
Ricoh Business Systems		
Jefferies & Co. Inc.	William Jennings	Current
Keyspan Gas East Corp.	National Grid Development Holdings Corp.	Current
National Grid	National Grid USA	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity that Is a K&E Client	Status
LaSalle Bank NA Merrill Lynch Mortgage Lending Inc.	Faruqe Alam	Current
Lazard	Lazard Alternative Investments LLC	Current
Lehman Lehman ALI Inc.	Lehman Brothers Real Estate Pension Partners II, L.P.	Current
Michigan Department of Treasury Michigan, State of	Michigan Innocence Clinic	Current
Midland Loan Services Inc.	PNC Bank, N.A.	Current
Moelis & Co.	Moelis Capital Partners, LLC	Current
Protection One (IL) Protection One (KS)	Constantine S. Mihas	Current
Richmond Times-Dispatch	Media General, Inc.	Current
San Francisco Chronicle	Hearst Corporation	Current
Siemens Siemens Building Technologies Inc.	Siemens Healthcare Diagnostics	Current
Supermedia	SuperMedia Inc.	Current
Swank Audio Visuals LLC Web Service Co. Inc.	Brian P. Simmons Web Service Company LLC	Current Current
Time Warner Time Warner Entertainment	New Line Home Entertainment, Inc. Time Warner Warner Bros. Home Entertainment	Current Current Current
US Security Associates Inc.	Nathanael Brown	Current